

# Managerial Accounting

## Data insights you need to help run your firm

Managerial information provides the data you need to run your business. Budgets, cashflow projections and monthly managerial accounts are crucial to knowing where you are and predicting where you are going. Cashroom know exactly what is needed by the regulatory bodies and produce the same for you. Whether financial statements, periodic reports, debtor reports, bank reconciliation reports, financial analysis reports, ratio analysis or any ad-hoc reporting - our expert legal accountants have you covered.

## Benefits to working with Cashroom

### ✓ Inform business strategy

Quality data and analysis which empowers you to make better informed strategic decisions for your firm. Plan strategically and grow sustainably.

### ✓ Stay in control

The right data gives you more control over what's happening in your firm. Be better prepared and tackle issues before they become a problem.

### ✓ Plan for growth

Robust managerial accounts provides reassurance to banks, partners and investors that you have a firm grasp of your finances. This means you can better plan for growth and secure any funding you need.

### ✓ Adapt and thrive in a changing marketplace

Access to reliable and accurate financial information is crucial for your firm to adapt and respond to market changes.

## Why outsource your Managerial Accounting?

- Analysis provided gives partners useful insights
- Track annual budgets
- Compliance with Bar Association rules
- Access to better quality data and insights
- Receive data intelligence, trending and analysis you need to adapt, thrive and grow in a challenging legal landscape

# Getting started with Cashroom is simple:



1

Our dedicated transition team will analyze your current accounts and processes to see where we can save you time and money

3

Leave our experts to your bookkeeping needs whilst you do what you do best - practice law

2

Get set up on our secure portal, meet your team and dedicated point of contact



## What our clients say...

*"I look at this as a partnership and really appreciate your staff and all the work they do for us on a daily basis. I have found your entire team to be invested in our success. I will be happy to visit with anyone looking for information"*

**Nancy Harms, Nebraska State Bar Association**

*"We have had an incredibly positive and professional experience with Cashroom. Their assistance during critical time was invaluable, and they have continued to deliver value since day one. Their expertise and efficiency have greatly improved our financial operations, allowing us to focus on core business activities. We are grateful for their exceptional service and look forward to a continued successful partnership"*

**Chrissie Young, Goosmann Law Firm**

*"I wouldn't have known how to assess and be certain about a cashier's competence, compliance knowledge or trustworthiness in a recruitment process. Outsourcing to Cashroom solved all those issues for me."*

**Gareth Jones, Easthams**

## Why choose Cashroom



### System Agnostic

We will operate any practice management system. We also have integrations with leading practice management systems including Leap and Clio to ensure smoother processes for clients, adding extra security by avoiding re-keying information.



### Unique Technology

We utilize technology to improve efficiency and security beyond the capabilities of many law firms. Our team of developers have created a unique and secure portal interface making communication with Cashroom easier, giving you everything you need in one place.



### Client Relationships

Our clients are at the heart of everything we do. We provide true insights into the legal sector, our senior directors have held partnership positions within large law firms. We keep in touch - Our clients receive regular CRM calls from senior management.



**CASHROOM**  
Specialist Accounting for Law Firms

Get in touch:



[www.thecashroom.com](http://www.thecashroom.com)



[info@thecashroom.com](mailto:info@thecashroom.com)